## INDEPENDENT CENTER

## 2024 Nationwide Survey of Registered Voters

Online survey among n1002 registered voters nationwide

# Get the full cross-tabs detail \& a deep dive on economic \& social issues by registering at: https://independentcenter.org/ 

Table of Contents
SCREENER SECTION................................................................................................................................. 2
GENERAL SENTIMENT ............................................................................................................................. 3
POLITICAL SENTIMENT ............................................................................................................................ 5
ISSUE IMPORTANCE ............................................................................................................................... 7
NEXT ELECTION SERIES.......................................................................................................................... 11
DEMOGRAPHICS SECTION..................................................................................................................... 13


## 2024 Nationwide Survey of Registered Voters

Toplines
Field Dates: 01/19-22/2024
Margin of error: $\pm 3.1$

## SCREENER SECTION

You have been selected to participate in a survey on a confidential basis. This is a rare opportunity to voice your opinions. Your responses will be kept confidential; you are not being asked to buy anything or donate money. We simply want to know what you think and how you feel.

Screener 1: Are you, or is anyone in your household, employed by the news media, a market research firm, an elected official, or actively involved with political campaigns?

100\% No (continue)

Screener 2: Are you currently registered to vote?
100\% Yes

## GENERAL SENTIMENT

GS1. At this time next year, do you think that you will personally be (ROTATE) better or worse (END ROTATE) off than you are today?

| $\mathbf{6 3 \%}$ | Total Better off |
| ---: | :--- |
| $\mathbf{2 4 \%}$ | Much better off |
| $\mathbf{3 9 \%}$ | Somewhat better off |
|  |  |
| $\mathbf{2 2 \%}$ | Total Worse off |
| $\mathbf{1 5 \%}$ | Somewhat worse off |
| $7 \%$ | Much worse off |
| $15 \%$ | Unsure |

GS2. At this time next year, do you think America will be (ROTATE) better or worse (END ROTATE) off than it is today?

41\% Total Better off
16\% Much better off
$26 \%$ Somewhat better off
38\% Total Worse off
23\% Somewhat worse off
15\% Much worse off
20\% Unsure

GS3. Do you (ROTATE) approve or disapprove (END ROTATE) of the job President Joe Biden is doing?
41\% Total Approve
20\% Strongly approve
21\% Somewhat approve
55\% Total Disapprove
14\% Somewhat disapprove
41\% Strongly disapprove
3\% Unsure

GS4. Do you (ROTATE) approve or disapprove (END ROTATE) of the job the U.S. Congress is doing?
29\% Total Approve
10\% Strongly approve
19\% Somewhat approve
62\% Total Disapprove
33\% Somewhat disapprove
29\% Strongly disapprove
9\% Unsure

GS5. On the following scale, please indicate where you see yourself politically.
(DO NOT SHOW numeric scale....)

| $14 \%$ | $0=$ Progressive Liberal / Strong Democrat |
| ---: | :--- |
| $5 \%$ | 1 |
| $4 \%$ | 2 |
| $4 \%$ | 3 |
| $4 \%$ | 4 |
| $29 \%$ | $5=$ Moderate Centrist / Independent |
| $5 \%$ | 6 |
| $6 \%$ | 7 |
| $9 \%$ | 8 |
| $7 \%$ | 9 |
| $14 \%$ | $10=$ Staunch-Conservative / Strong Republican |

## Mean 5.2

GS7. On the following scale, please indicate how you see yourself voting in future elections.
(DO NOT SHOW numeric scale....)

| $20 \%$ | $0=$ Exclusively vote for Democratic candidates |
| ---: | :--- |
| $5 \%$ | 1 |
| $5 \%$ | 2 |
| $4 \%$ | 3 |
| $3 \%$ | 4 |
| $23 \%$ | $5=$ Vote Independent $/$ split ticket |
| $5 \%$ | 6 |
| $4 \%$ | 7 |
| $7 \%$ | 8 |
| $6 \%$ | 9 |
| $19 \%$ | $10=$ Exclusively vote for Republican candidates |

## Mean 5.1

GS8. In the perfect world, where on the following scale, would you like to see America's elected officials stand politically?
(DO NOT SHOW numeric scale....)

| $17 \%$ | $0=$ progressive liberal / Strong Democrat |
| ---: | :--- |
| $4 \%$ | 1 |
| $6 \%$ | 2 |
| $3 \%$ | 3 |
| $4 \%$ | 4 |
| $27 \%$ | $5=$ Moderate Centrist / Independent |
| $4 \%$ | 6 |
| $5 \%$ | 7 |
| $8 \%$ | 8 |
| $6 \%$ | 9 |
| $15 \%$ | $10=$ Staunch-Conservative / Strong Republican |

## Mean 5.1

## POLITICAL SENTIMENT

Thinking ahead to the general election next November...
NE1. If next year's presidential election were between (ROTATE) Republican Donald Trump (or) Democrat Joe Biden (END VOTE), how would you vote?

| $\mathbf{4 7 \%}$ | Total Trump |
| ---: | :--- |
| $38 \%$ | Definitely Trump |
| $9 \%$ | Lean Trump |
| $\mathbf{4 2 \%}$ | Total Biden |
| $10 \%$ | Lean Biden |
| $32 \%$ | Definitely Biden |
| $\mathbf{1 1 \%}$ | Unsure / Other |

NE2. If next year's presidential election were between (ROTATE) Republican Donald Trump, Democrat Joe Biden, an Independent / third-party candidate (END VOTE), how would you vote?

17\% Total Independent
8\% Definitely Independent
9\% Lean Independent
40\% Total Trump
32\% Definitely Trump
8\% Lean Trump
35\% Total Biden
28\% Definitely Biden
7\% Lean Biden
8\% Unsure

F9. If next year's congressional election were between (ROTATE) a Republican, A Democrat, an Independent / third-party candidate (END VOTE), how would you vote?

| $\mathbf{1 6 \%}$ | Total Independent |
| ---: | :--- |
| $7 \%$ | Definitely Independent |
| $9 \%$ | Lean Independent |
| $39 \%$ | Total Republican |
| $27 \%$ | Definitely Republican |
| $12 \%$ | Lean Republican |
| $36 \%$ | Total Democrat |
| $27 \%$ | Definitely Democrat |
| $9 \%$ | Lean Democrat |
| $9 \%$ | Unsure |

F10. Which of the following do you think would be the best candidate to represent you and your neighbors in Congress? (RANDOMIZE 1-3)

21\% A candidate who works and votes with the Republicans in Congress.
22\% A candidate who works and votes with the Democrats in Congress.
47\% A candidate who works and votes with both Republicans and Democrats in Congress.
10\% Unsure

## ISSUE IMPORTANCE

II1. Of the following, what would you say is the most pressing issue in America today? (RANDOMIZE 1-12)

| $24 \%$ | Jobs and the economy |
| ---: | :--- |
| $21 \%$ | Immigration |
| $10 \%$ | Government leadership |
| $8 \%$ | Taxes and government spending |
| $7 \%$ | Health care |
| $7 \%$ | National security |
| $6 \%$ | Abortion |
| $4 \%$ | Energy and the environment |
| $3 \%$ | Police reform and criminal justice |
| $2 \%$ | Education |
| $2 \%$ | Free speech and censorship |
| $2 \%$ | Social reforms |
|  |  |
| $3 \%$ | None of the above |
| $0 \%$ | Refused |

II2. Thinking specifically about the issue of inflation, what would you say has the biggest impact on your day-today life? (RANDOMIZE)

| 46\% | Food/Groceries |
| ---: | :--- |
| $18 \%$ | Rent/Mortgage |
| $11 \%$ | Health insurance/Medical |
| $9 \%$ | Gasoline/Transport |
| $7 \%$ | Home heating/electric bills |
| $1 \%$ | School fees/Tuition |
|  |  |
| $2 \%$ | Other |
| $4 \%$ | None of the above |
| $2 \%$ | Unsure |

Moving on...
II15: Thinking ahead to next year's Presidential election, which of the following do you think will have the biggest impact on your vote? (RANDOMIZE 1-12)

22\% Candidates' stance on jobs and the economy
16\% Candidates' stance on immigration
12\% Candidates' stance on taxes and government spending
8\% Candidates' stance on government leadership
7\% Candidates' stance on national security
6\% Candidates' stance on health care
6\% Candidates' stance on abortion
$5 \% \quad$ Candidates' stance on energy and the environment
4\% Candidates' stance on police reform and criminal justice
3\% Candidates' stance on social reforms
3\% Candidates' stance on free speech and censorship
1\% Candidates' stance on education
5\% None of the above
1\% Refused

II16. Which of the following do you believe would make the government more effective? (ROTATE 1-3, 3-1)
26\% Growing and investing more in government-run programs and regulations
$36 \% \quad$ Reforming government programs to offer more choice with competition from the private sector
22\% Reducing and eliminating government-run programs and regulations
16\% Unsure

II17. Which of the following do you believe would make our educational system more effective? (ROTATE 1-3, 31)

39\% Growing and investing more in government-run public schools.
48\% Reforming education to give parents vouchers to choose public or private options.
$13 \%$ Eliminating public schools and providing funding to parents to select whatever private options they want.

II18. Which of the following do you believe would help address housing affordability? (ROTATE 1-3, 3-1)
47\% More government involvement in offering more subsidies and programs targeted at disadvantaged individuals.
$34 \% \quad$ Reducing regulatory barriers that delay construction and impose higher costs on building housing.
18\% Eliminating all government programs and regulation in the housing market to allow private providers to build what they want and where.

II19. On the issue of energy and the environment, which candidate would you be most likely to vote for?
(ROTATE 1-3, 3-1)
34\% A candidate who pledges more government funding for legislation that will eliminate pollution and greenhouse gas emissions, and tax companies who leave a carbon footprint.

36\% A candidate who recognizes climate change and supports solutions that allow individuals to make choices that best support their goals.

20\% A candidate who pledges to oppose any new government spending aimed at curbing "climate change."

10\% Unsure

II20. Do you think human actions cause and/or accelerate climate change? (ROTATE 1-4, 4-1)
74\% Total Yes
39\% Yes, Definitely
$34 \% \quad$ Yes, to some extent
19\% Total No
9\% No, not really
10\% No, not at all
7\% Unsure

II21. Over the past year or two, would you say that your household energy/electric bill has (ROTATE) become more expensive, become less expensive or stayed about the same? (ROTATE 1-3,3-1)

65\% Become more expensive
25\% Stayed about the same
6\% Become less expensive
4\% Other / Unsure

Thinking a moment about Social Security, Medicaid, and Medicare...
II22. Do you believe that a large portion of our national debt comes from unfunded Social Security and Medicare spending obligations?
31\% Yes

40\% No
30\% Unsure

II23. Do you think that your Social Security contributions will: (ROTATE 1-4,4-1)
10\% More than cover all your benefits
12\% Cover all your benefits
34\% Cover part of your benefits
$30 \% \quad$ Not come close to covering your benefits
14\% Unsure

II24. Do you expect to receive Medicare benefits in your lifetime?
67\% Yes
16\% No
17\% Unsure

II25. Do you expect the United States to experience a fiscal crisis during your lifetime?
64\% Yes
13\% No
23\% Other / Unsure

II26. What do you think would be the best path forward regarding entitlement programs such as Social Security, Medicaid, and Medicare? (ROTATE 1-3)

23\% We should reform the way entitlement programs are paid for and distributed
$38 \% \quad$ We should modernize the way entitlement programs are paid for and distributed
$25 \% \quad$ We should maintain the current policies with how entitlement programs are paid for and distributed
14\% Other / Unsure

II27. How worried are you to hear that the Social Security Board of Trustees projects that the Social Security OldAge and Survivors Insurance Trust Fund will be depleted in 2033?

| $75 \%$ | Total Worried |
| :---: | :--- |
| $43 \%$ | Very worried |
| $33 \%$ | Somewhat worried |
|  |  |
| $17 \%$ | Total Not Worries |
| $11 \%$ | Not that worried |
| 6\% | Not at all worried |
| $8 \%$ | Other / Unsure |

II28. How worried are you to hear that the Medicare Board of Trustees projects that the Medicare Hospital Insurance Trust Fund will be depleted in 2031?

76\% Total Worried
43\% Very worried
34\% Somewhat worried
16\% Total Not Worried
10\% Not that worried
6\% Not at all worried
8\% Other / Unsure

## NEXT ELECTION SERIES

## (ROTATE NEXT TWO)

NE6. Do you trust the Democrat party to listen to you and your neighbors on key issues that matter most if they were to win the next Presidential election? (ROTATE 1-2)

38\% Yes
46\% No

16\% Unsure

NE7. Do you trust the Republican party to listen to you and your neighbors on key issues that matter most if they were to win the next Presidential election? (ROTATE 1-2)

38\% Yes
45\% No
17\% Unsure

## (END ROTATE)

NE8. Do you think having independent candidates in Congress will make the next president more trustworthy?

| $33 \%$ | Yes |
| :--- | :--- |
| $32 \%$ | No |

36\% Unsure

NE13: Thinking ahead to next year's Presidential election, which of the following specific issues would you like to see candidates focusing their efforts on? (SELECT ALL THAT APPLY) (RANDOMIZE 1-10)

67\% Affordability / inflation
46\% Safety / criminal reforms
46\% Health care reform
43\% Social security reform
30\% Discrimination / equality
25\% Training and apprenticeship work programs
21\% Cannabis legalization
20\% Social security reform
19\% Paid maternity leave
13\% Trans issues
9\% Other
4\% None of the above
1\% Refused

M1. How do you view the current political climate in America? (ROTATE 1-4, 4-1)
24\% Total Positive
10\% Very positively
13\% Somewhat positively
68\% Total Negative
33\% Somewhat negatively
35\% Very negatively
8\% Unsure

You will now read a list of potential candidates running for President of the United States. After each, please indicate how (ROTATE) scared or comforted (END ROTATE) you would feel for America's well-being and global standing if the candidate were to become the next President of the United States.

## (RANDOMIZE NEXT THREE)

F1. Donald Trump

| $\mathbf{4 8 \%}$ | Total Comforted |
| :---: | :--- |
| $29 \%$ | Very comforted |
| $19 \%$ | Somewhat comforted |
|  |  |
| $\mathbf{4 5 \%}$ | Total Scared |
| $11 \%$ | Somewhat scared |
| $35 \%$ | Very scared |
|  |  |
| $1 \%$ | Never heard of |
| $5 \%$ | Unsure |

F2. Joe Biden
39\% Total Comforted
19\% Very comforted
20\% Somewhat comforted
54\% Total Scared
15\% Somewhat scared
39\% Very scared
2\% Never heard of
5\% Unsure

F3 A nonpartisan politician that works with both sides of the aisle
53\% Total Comforted
15\% Very comforted
$38 \%$ Somewhat comforted
26\% Total Scared
18\% Somewhat scared
8\% Very scared
5\% Never heard of
16\% Unsure

## DEMOGRAPHICS SECTION

## (ASK FULL SAMPLE)

Now just a few questions to make sure we have a representative sample:

| Gender | Your gender identification? |
| :---: | :---: |
| 52\% | Female |
| 48\% | Male |
| 0\% | Other |
| Screener 3: | In what year were you born? |
| Age Range | IF UNSURE OR REFUSED, ASK: Which of the following categories best describes your age? |
| 9\% | 18 to 24 |
| 7\% | 25 to 29 |
| 16\% | 30 to 39 |
| 16\% | 40 to 49 |
| 30\% | 50 to 64 |
| 22\% | 65 or older |
| Ethnicity | Do you consider yourself to be of Hispanic or Latino descent, such as Mexican, Puerto Rican, Cuban, or some other Central or Latin American background? |
| 13\% | Yes |
| 87\% | No |
| 0\% | Unsure |
| Race | And which of the following best describes your racial background? |
| 67\% | White or Caucasian |
| 13\% | Black or African American |
| 13\% | Hispanic |
| 4\% | Asian or Pacific Islander |
| 1\% | Native American |
| 2\% | Other |

Party ID: In politics today, and regardless of how you are registered, do you consider yourself to be a... (ROTATE 1-7: TOP TO BOTTOM, BOTTOM TO TOP)

| 31\% | Total Democrat |
| :---: | :---: |
| 23\% | Strong Democrat |
| 8\% | Not so strong Democrat |
| 39\% | Total Independent |
| 7\% | Independent leaning Democrat |
| 22\% | Independent |
| 9\% | Independent leaning Republican |
| 30\% | Total Republican |
| 9\% | Not so strong Republican |
| 21\% | Strong Republican |
| 0\% | Other |
| 1\% | Unsure |
| Ideology: | Thinking for a moment about your social, economic, and political views...Do you consider yourself to be... (ROTATE VALUES 1-5; TOP-TO-BOTTOM / BOTTOM-TO-TOP)? |
| 22\% | Total Liberal |
| 10\% | Very Liberal |
| 12\% | Somewhat Liberal |
| 33\% | Moderate |
| 38\% | Total Conservative |
| 19\% | Somewhat Conservative |
| 19\% | Very Conservative |
| 1\% | Libertarian |
| 5\% | Unsure |
| 2020 Vote | For whom did you vote in the 2020 Presidential election (ROTATE 1-2)? |
| 42\% | Donald Trump |
| 44\% | Joe Biden |
| 4\% | Someone Else |
| 9\% | Did not vote |
| 1\% | Don't recall |
| 1\% | Refused |
| Education | What is the highest level of formal education that you have completed? |
| 3\% | Less than high school |
| 24\% | High school graduate |
| 19\% | Some college |
| 12\% | College graduate with associate or 2-year degree |
| 22\% | College graduate with bachelor's or 4-year degree |
| 14\% | Post-graduate degree |
| 3\% | Technical or vocational school graduate |
| 1\% | Unsure |


| LGBTQ+ | Do you consider yourself to be lesbian, gay, bisexual, transgender, queer or questioning? |
| :---: | :---: |
| 7\% | Yes |
| 91\% | No |
| 1\% | Unsure |
| 1\% | Prefer not to answer |
| Marital Status | What would best describe your marital status? |
| 33\% | Single or never married |
| 43\% | Married |
| 2\% | Separated |
| 15\% | Divorced |
| 7\% | Widowed |
| 1\% | Other |
| Children | Do you have children currently living in your household? |
| 36\% | Yes |
| 64\% | No |
| 0\% | Refused |
| Neighborhood | Would you best describe the neighborhood or area you live in as... |
| 33\% | Urban |
| 41\% | Suburban |
| 24\% | Rural |
| 2\% | Unsure |
| 401K | Do you invest into an IRA or 401k? |
| 46\% | Yes |
| 54\% | No |
| Income | We want to classify people into broad income groups only. Would you estimate your total household income to be...? |
| 39\% | Below \$40,000 |
| 29\% | Between \$40,000 and \$79,999 |
| 13\% | Between \$80,000 and \$124,999 |
| 14\% | Above \$125,000 |
| 2\% | Unsure |
| 2\% | Prefer not to answer |
| Homeowner | Do you currently own (outright/pay mortgage) your residence? |
| 59\% | Own (outright/pay mortgage) |
| 41\% | I do not own my residence (rent/other) |

