

2024 Nationwide Survey of Registered Voters

Online survey among n1002 registered voters nationwide

Get the full cross-tabs detail & a deep dive on economic & social issues by registering at: <u>https://independentcenter.org/</u>

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2024 Nationwide Survey of Registered Voters Toplines

Field Dates: 01/19-22/2024 Margin of error: ± 3.1

SCREENER SECTION

You have been selected to participate in a survey on a confidential basis. This is a rare opportunity to voice your opinions. Your responses will be kept confidential; you are not being asked to buy anything or donate money. We simply want to know what you think and how you feel.

Screener 1: Are you, or is anyone in your household, employed by the news media, a market research firm, an elected official, or actively involved with political campaigns?

100% No (continue)

- Screener 2: Are you currently registered to vote?
 - 100% Yes

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GENERAL SENTIMENT

GS1. At this time next year, do you think that you will personally be (ROTATE) better or worse (END ROTATE) off than you are today?

63%	Total Better off
24%	Much better off
39%	Somewhat better off
<u>22%</u>	Total Worse off
<u>22%</u> 15%	Total Worse off Somewhat worse off

- 15% Unsure
- GS2. At this time next year, do you think America will be (ROTATE) better or worse (END ROTATE) off than it is today?

<u>41%</u>	Total Better off
16%	Much better off

38% Total Worse off

23%	Somewhat worse off
15%	Much worse off
20%	Unsure

GS3. Do you (ROTATE) approve or disapprove (END ROTATE) of the job President Joe Biden is doing?

41% Total Approve

20%	Strongly approve
21%	Somewhat approve

55% Total Disapprove

- 14% Somewhat disapprove
- 41% Strongly disapprove
- 3% Unsure

GS4. Do you (ROTATE) approve or disapprove (END ROTATE) of the job the U.S. Congress is doing?

29%	Total Approve
10%	Strongly approve
19%	Somewhat approve
62%	Total Disapprove
33%	Somewhat disapprove
29%	Strongly disapprove
9%	Unsure

GS5. On the following scale, please indicate where you see yourself politically.

(DO NOT SHOW numeric scale....)

14%	0 = Progressive Liberal / Strong Democrat
5%	1
4%	2
4%	3
4%	4
29%	5 = Moderate Centrist / Independent
5%	6
6%	7
9%	8
7%	9
14%	10= Staunch-Conservative / Strong Republican

Mean 5.2

GS7. On the following scale, please indicate how you see yourself voting in future elections.

(DO NOT SHOW numeric scale....)

20%	0 = Exclusively vote for Democratic candidates
5%	1
5%	2
4%	3
3%	4
23%	5 = Vote Independent / split ticket
5%	6
4%	7
7%	8
6%	9
19%	10= Exclusively vote for Republican candidates

Mean 5.1

GS8. In the perfect world, where on the following scale, would you like to see America's elected officials stand politically?

(DO NOT SHOW numeric scale....)

17%	0 = progressive liberal / Strong Democrat
4%	1
6%	2
3%	3
4%	4
27%	5 = Moderate Centrist / Independent
4%	6
5%	7
8%	8
6%	9
15%	10= Staunch-Conservative / Strong Republican

Mean 5.1

POLITICAL SENTIMENT

Thinking ahead to the general election next November...

NE1. If next year's presidential election were between (ROTATE) Republican Donald Trump **(or)** Democrat Joe Biden (END VOTE), how would you vote?

47%	Total Trump
38%	Definitely Trump
9%	Lean Trump
<u>42%</u>	Total Biden
10%	Lean Biden

32%	Definitely Biden
11%	Unsure / Other

NE2. If next year's presidential election were between (ROTATE) Republican Donald Trump, Democrat Joe Biden, an Independent / third-party candidate (END VOTE), how would you vote?

17% Total Independent

- 8% Definitely Independent
- 9% Lean Independent

40% Total Trump

32% Definitely Trump 8% Lean Trump

35% Total Biden

- 28% Definitely Biden
- 7% Lean Biden
- 8% Unsure
- F9. If next year's congressional election were between (ROTATE) a Republican, A Democrat, an Independent / third-party candidate (END VOTE), how would you vote?

16% Total Independent

- 7% Definitely Independent
- 9% Lean Independent

39% Total Republican

- 27% Definitely Republican
- 12% Lean Republican

36% Total Democrat

- 27% Definitely Democrat
- 9% Lean Democrat
- 9% Unsure

- Which of the following do you think would be the best candidate to represent you and your neighbors in Congress? **(RANDOMIZE 1-3)** F10.
 - 21%
 - 22%
 - A candidate who works and votes with the Republicans in Congress. A candidate who works and votes with the Democrats in Congress. A candidate who works and votes with both Republicans and Democrats in Congress. 47%

10% Unsure

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ISSUE IMPORTANCE

- II1. Of the following, what would you say is the most pressing issue in America today? (RANDOMIZE 1-12)
 - 24% Jobs and the economy
 - 21% Immigration
 - 10% Government leadership
 - 8% Taxes and government spending
 - 7% Health care
 - 7% National security
 - 6% Abortion
 - 4% Energy and the environment
 - 3% Police reform and criminal justice
 - 2% Education
 - 2% Free speech and censorship
 - 2% Social reforms
 - 3% None of the above
 - 0% Refused
- II2. Thinking specifically about the issue of inflation, what would you say has the biggest impact on your day-today life? (RANDOMIZE)
 - 46% Food/Groceries
 - 18% Rent/Mortgage
 - 11% Health insurance/Medical
 - 9% Gasoline/Transport
 - 7% Home heating/electric bills
 - 1% School fees/Tuition
 - 2% Other
 - 4% None of the above
 - 2% Unsure

Moving on...

- II15: Thinking ahead to next year's Presidential election, which of the following do you think will have the biggest impact on your vote? (RANDOMIZE 1-12)
 - 22% Candidates' stance on jobs and the economy
 - 16% Candidates' stance on immigration
 - 12% Candidates' stance on taxes and government spending
 - 8% Candidates' stance on government leadership
 - 7% Candidates' stance on national security
 - 6% Candidates' stance on health care
 - 6% Candidates' stance on abortion
 - 5% Candidates' stance on energy and the environment
 - 4% Candidates' stance on police reform and criminal justice
 - 3% Candidates' stance on social reforms
 - 3% Candidates' stance on free speech and censorship
 - 1% Candidates' stance on education
 - 5% None of the above
 - 1% Refused

II16. Which of the following do you believe would make the government more effective? (ROTATE 1-3, 3-1)

- 26% Growing and investing more in government-run programs and regulations
- 36% Reforming government programs to offer more choice with competition from the private sector
- 22% Reducing and eliminating government-run programs and regulations
- 16% Unsure
- II17. Which of the following do you believe would make our educational system more effective? (ROTATE 1-3, 3-1)
 - 39% Growing and investing more in government-run public schools.
 - 48% Reforming education to give parents vouchers to choose public or private options.
 - 13% Eliminating public schools and providing funding to parents to select whatever private options they want.
- II18. Which of the following do you believe would help address housing affordability? (ROTATE 1-3, 3-1)
 - 47% More government involvement in offering more subsidies and programs targeted at disadvantaged individuals.
 - 34% Reducing regulatory barriers that delay construction and impose higher costs on building housing.
 - 18% Eliminating all government programs and regulation in the housing market to allow private providers to build what they want and where.
- II19. On the issue of energy and the environment, which candidate would you be most likely to vote for? (ROTATE 1-3, 3-1)
 - 34% A candidate who pledges more government funding for legislation that will eliminate pollution and greenhouse gas emissions, and tax companies who leave a carbon footprint.
 - 36% A candidate who recognizes climate change and supports solutions that allow individuals to make choices that best support their goals.
 - 20% A candidate who pledges to oppose any new government spending aimed at curbing "climate change."
 - 10% Unsure
- II20. Do you think human actions cause and/or accelerate climate change? (ROTATE 1-4, 4-1)
 - 74%Total Yes39%Yes, Definitely34%Yes, to some extent19%Total No9%No, not really10%No, not at all7%Unsure

- II21. Over the past year or two, would you say that your household energy/electric bill has (**ROTATE**) become more expensive, become less expensive or stayed about the same? (**ROTATE 1-3,3-1**)
 - 65%Become more expensive25%Stayed about the same6%Become less expensive
 - 4% Other / Unsure

Thinking a moment about Social Security, Medicaid, and Medicare...

- II22. Do you believe that a large portion of our national debt comes from unfunded Social Security and Medicare spending obligations?
 - 31% Yes40% No30% Unsure
- II23. Do you think that your Social Security contributions will: (ROTATE 1-4,4-1)
- 10% More than cover all your benefits 12% Cover all your benefits 34% Cover part of your benefits 30% Not come close to covering your benefits 14% Unsure 1124. Do you expect to receive Medicare benefits in your lifetime? 67% Yes 16% No 17% Unsure 1125. Do you expect the United States to experience a fiscal crisis during your lifetime? 64% Yes 13% No 23% Other / Unsure What do you think would be the best path forward regarding entitlement programs such as Social Security, 1126. Medicaid, and Medicare? (ROTATE 1-3) 23% We should reform the way entitlement programs are paid for and distributed 38% We should modernize the way entitlement programs are paid for and distributed 25% We should maintain the current policies with how entitlement programs are paid for and distributed 14% Other / Unsure

II27. How worried are you to hear that the Social Security Board of Trustees projects that the Social Security Old-Age and Survivors Insurance Trust Fund will be depleted in 2033?

75%	Total Worried
43%	Very worried
33%	Somewhat worried
<u>17%</u>	Total Not Worries
11%	Not that worried
6%	Not at all worried
8%	Other / Unsure

II28. How worried are you to hear that the Medicare Board of Trustees projects that the Medicare Hospital Insurance Trust Fund will be depleted in 2031?

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NEXT ELECTION SERIES

(ROTATE NEXT TWO)

NE6. Do you trust the Democrat party to listen to you and your neighbors on key issues that matter most if they were to win the next Presidential election? (ROTATE 1-2)

38%	Yes
46%	No
16%	Unsure

NE7. Do you trust the Republican party to listen to you and your neighbors on key issues that matter most if they were to win the next Presidential election? (ROTATE 1-2)

38% Yes45% No17% Unsure

(END ROTATE)

NE8. Do you think having independent candidates in Congress will make the next president more trustworthy?

- 33% Yes32% No36% Unsure
- NE13: Thinking ahead to next year's Presidential election, which of the following specific issues would you like to see candidates focusing their efforts on? (SELECT ALL THAT APPLY) (RANDOMIZE 1-10)
 - 67% Affordability / inflation
 - 46% Safety / criminal reforms
 - 46% Health care reform
 - 43% Social security reform
 - 30% Discrimination / equality
 - 25% Training and apprenticeship work programs
 - 21% Cannabis legalization
 - 20% Social security reform
 - 19% Paid maternity leave
 - 13% Trans issues
 - 9% Other
 - 4% None of the above
 - 1% Refused

M1. How do you view the current political climate in America? (ROTATE 1-4, 4-1)

24% Total Positive

- 10% Very positively
- 13% Somewhat positively

68% Total Negative

- 33% Somewhat negatively
- 35% Very negatively
- 8% Unsure

You will now read a list of potential candidates running for President of the United States. After each, please indicate how **(ROTATE)** scared or comforted **(END ROTATE)** you would feel for America's well-being and global standing if the candidate were to become the next President of the United States.

(RANDOMIZE NEXT THREE)

F1. Donald Trump

48%	Total Comforted
29%	Very comforted
19%	Somewhat comforted
45%	Total Scared
11%	Somewhat scared
35%	Very scared
1% 5%	Never heard of Unsure

F2. Joe Biden

<u>39%</u>	Total Comforted
19%	Very comforted
20%	Somewhat comforted
<u>54%</u>	Total Scared
15%	Somewhat scared
39%	Very scared
2% 5%	Never heard of Unsure

F3 A nonpartisan politician that works with both sides of the aisle

53% Total Comforted

15% 38%	Very comforted Somewhat comforted
26%	Total Scared
18%	Somewhat scared
8%	Very scared
5% 16%	Never heard of Unsure

DEMOGRAPHICS SECTION

(ASK FULL SAMPLE)

Now just a few questions to make sure we have a representative sample:

Gender	Your gender identification?
52% 48% 0%	Female Male Other
Screener 3:	In what year were you born?
Age Range	IF UNSURE OR REFUSED, ASK: Which of the following categories best describes your age?
9% 7% 16% 16% 30% 22%	18 to 24 25 to 29 30 to 39 40 to 49 50 to 64 65 or older
Ethnicity	Do you consider yourself to be of Hispanic or Latino descent, such as Mexican, Puerto Rican, Cuban, or some other Central or Latin American background?
13% 87% 0%	Yes No Unsure
Race	And which of the following best describes your racial background?
67% 13% 13% 4% 1% 2%	White or Caucasian Black or African American Hispanic Asian or Pacific Islander Native American Other

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Party ID:	In politics today, and regardless of how you are registered, do you consider yourself to be a
	(ROTATE 1-7: ТОР ТО ВОТТОМ, ВОТТОМ ТО ТОР)

31%	Total	Demo	ocrat

- 23% Strong Democrat
- 8% Not so strong Democrat

39% Total Independent

- 7% Independent leaning Democrat
- 22% Independent
- 9% Independent leaning Republican

30% Total Republican

- 9% Not so strong Republican
- 21% Strong Republican
- 0% Other
- 1% Unsure

Ideology: Thinking for a moment about your social, economic, and political views...Do you consider yourself to be... (ROTATE VALUES 1-5; TOP-TO-BOTTOM / BOTTOM-TO-TOP)?

- 22%Total Liberal10%Very Liberal12%Somewhat Liberal33%Moderate38%Total Conservative19%Somewhat Conservative19%Very Conservative
 - 1% Libertarian
- 5% Unsure

2020 Vote For

For whom did you vote in the 2020 Presidential election (**ROTATE 1-2**)?

- 42% Donald Trump
- 44% Joe Biden
- 4% Someone Else
- 9% Did not vote
- 1% Don't recall
- 1% Refused

Education What is the highest level of formal education that you have completed?

3% Less than high school 24% High school graduate 19% Some college 12% College graduate with associate or 2-year degree 22% College graduate with bachelor's or 4-year degree 14% Post-graduate degree 3% Technical or vocational school graduate 1% Unsure

LGBTQ+	Do you consider yourself to be lesbian, gay, bisexual, transgender, queer or questioning?
7%	Yes
91%	No
1%	Unsure
1%	Prefer not to answer
Marital Status	What would best describe your marital status?
33%	Single or never married
43%	Married
2%	Separated
15%	Divorced
7%	Widowed
1%	Other
Children	Do you have children currently living in your household?
36%	Yes
64%	Νο
0%	Refused
Neighborhood	Would you best describe the neighborhood or area you live in as
33%	Urban
41%	Suburban
24%	Rural
2%	Unsure
401K	Do you invest into an IRA or 401k?
46%	Yes
54%	Νο
Income	We want to classify people into broad income groups only. Would you estimate your total household income to be?
39%	Below \$40,000
29%	Between \$40,000 and \$79,999
13%	Between \$80,000 and \$124,999
14%	Above \$125,000
2%	Unsure
2%	Prefer not to answer
Homeowner	Do you currently own (outright/pay mortgage) your residence?
59%	Own (outright/pay mortgage)
41%	I do not own my residence (rent/other)
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