

2024 Nationwide Survey of LGBTQ+ Adults

Online survey among n600 LGBTQ+ Adults, with n50 oversamples in each of Arizona, Georgia, and Pennsylvania

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2024 Nationwide Survey of LGBTQ+ Adults Toplines

Field Dates: 02/22-28/2024 Margin of error: ±4.0%

SCREENER SECTION

You have been selected to participate in a survey on a confidential basis. This is a rare opportunity to voice your opinions. Your responses will be kept confidential; you are not being asked to buy anything or donate money. We simply want to know what you think and how you feel.

Screener 1:	Are you, or is anyone in your household, employed by the news media, a market research firm, an elected official, or actively involved with political campaigns? No (continue)
LGBTQ+	Do you consider yourself to be lesbian, gay, bisexual, transgender, queer or questioning? Yes (Continue)
Screener 2: 85% 15%	Are you currently registered to vote? Yes No



GENERAL SENTIMENT

GS1. At this time next year, do you think that you will personally be **(ROTATE)** better or worse **(END ROTATE)** off than you are today?

<u>62%</u>	Total Better off
24%	Much better off
38%	Somewhat better off
23%	Total Worse off
15%	Somewhat worse off
15%	Somewhat worse on
9%	Much worse off

GS2. At this time next year, do you think America will be **(ROTATE)** better or worse **(END ROTATE)** off than it is today?

38%	Total Better off
10%	Much better off
28%	Somewhat better off
270/	Total Worse off
<u>37%</u>	rotal worse on
25%	Somewhat worse off

GS3. Do you (ROTATE) approve or disapprove (END ROTATE) of the job President Joe Biden is doing?

47%	Total Approve
19%	Strongly approve
27%	Somewhat approve
47%	Total Disapprove
22%	Somewhat disapprove
25%	Strongly disapprove
6%	Unsure

GS4. Do you (ROTATE) approve or disapprove (END ROTATE) of the job the U.S. Congress is doing?

7% 15%	Strongly approve Somewhat approve
64%	Total Disapprove
34%	Somewhat disapprove
30%	Strongly disapprove
14%	Unsure

Total Approve

GS5. On the following scale, please indicate where you see yourself politically.

(DO NOT SHOW numeric scale....)

```
0 = progressive liberal / Strong Democrat
9%
8%
       2
8%
       3
7%
       4
30%
       5 = Moderate Centrist / Independent
4%
       6
3%
       7
5%
       8
3%
6%
        10= Staunch-Conservative / Strong Republican
```

Mean = 3.9

GS7. On the following scale, please indicate how you see yourself voting in future elections.

(DO NOT SHOW numeric scale....)

```
24%
        0 = Exclusively vote for Democratic candidates
10%
 7%
        2
 5%
        3
 6%
25%
        5 = Vote Independent / split ticket
 5%
        6
        7
 4%
 4%
        8
 2%
        9
 8%
        10= Exclusively vote for Republican candidates
```

Mean = 3.8

GS8. In the perfect world, where on the following scale, would you like to see America's elected officials stand politically?

(DO NOT SHOW numeric scale....)

```
0 = progressive liberal / Strong Democrat
7%
9%
       2
10%
       3
8%
30%
       5 = Moderate Centrist / Independent
4%
       6
5%
       7
3%
       8
2%
6%
        10= Staunch-Conservative / Strong Republican
```

Mean = 3.9

POLITICAL SENTIMENT

Thinking ahead to the general election in November...

NE1. If this year's presidential election were between (ROTATE) Republican Donald Trump **(or)** Democrat Joe Biden (END VOTE), how would you vote?

<u> 28% </u>	Trump
21%	Definitely Trump
7%	Lean Trump
57%	<u>Biden</u>
13%	Lean Biden
43%	Definitely Biden
16%	Unsure / Other

NE2. If this year's presidential election were between (ROTATE) Republican Donald Trump, Democrat Joe Biden, an Independent / third-party candidate (END VOTE), how would you vote?

21%	Independent
10%	Definitely Independent
12%	Lean Independent
22%	Trump
18%	Definitely Trump
4%	Lean Trump
44%	Biden
32%	Definitely Biden
12%	Lean Biden
13%	Unsure

F9. If this year's congressional election were between (ROTATE) a Republican, A Democrat, an Independent / third-party candidate (END VOTE), how would you vote?

9% 10%	Definitely Independent Lean Independent
19% 12% 6%	Republican Definitely Republican Lean Republican
45% 34% 11%	Democrat Definitely Democrat Lean Democrat
17%	Unsure

Independent

20%

- F10. Which of the following do you think would be the best candidate to represent you and your neighbors in Congress? (RANDOMIZE 1-3)
 - 11% A candidate who works and votes with the Republicans in Congress.
 - 28% A candidate who works and votes with the Democrats in Congress.
 - 44% A candidate who works and votes with both Republicans and Democrats in Congress.
 - 17% Unsure

ISSUE IMPORTANCE

- II1. Of the following, what would you say is the most pressing issue in America today? (RANDOMIZE 1-12)
 - 24% Jobs and the economy
 - 13% Immigration
 - 12% Abortion
 - 10% Health care
 - 8% Government leadership
 - 6% Energy and the environment
 - 6% Taxes and government spending
 - 4% Police reform and criminal justice
 - 4% National security
 - 3% Education
 - 3% Social reforms
 - 2% Free speech and censorship
 - 4% None of the above
 - 2% Refused

Moving on...

- II15: Thinking ahead to November's Presidential election, which of the following do you think will have the biggest impact on your vote? **(RANDOMIZE 1-12)**
 - 19% Candidates' stance on jobs and the economy
 - 15% Candidates' stance on abortion
 - 10% Candidates' stance on immigration
 - 8% Candidates' stance on government leadership
 - 6% Candidates' stance on health care
 - 6% Candidates' stance on energy and the environment
 - 6% Candidates' stance on taxes and government spending
 - 5% Candidates' stance on social reforms
 - 4% Candidates' stance on national security
 - 4% Candidates' stance on police reform and criminal justice
 - 3% Candidates' stance on free speech and censorship
 - 1% Candidates' stance on education
 - 10% None of the above
 - 4% Refused

NEXT ELECTION SERIES

NE1. Do you plan on voting in the 2024 election? (ROTATE 1-2)

76% Yes 13% No

12% Unsure

(ROTATE NEXT TWO)

NE8. How does President Biden's stance on LGBTQ+ issues impact your vote? (ROTATE 1-2)

- 41% Biden's stance on LGBTQ+ issues make me more likely to support him 7% Biden's stance on LGBTQ+ issues make me less likely to support him
- 21% Biden's stance on LGBTQ+ issues has no impact on my vote
- 22% I don't know Biden's stance on LGBTQ+ issues
- 10% Unsure

NE9. How does Donald Trump's stance on LGBTQ+ issues impact your vote? (ROTATE 1-2)

- 8% Trump's stance on LGBTQ+ issues make me more likely to support him
- 38% Trump's stance on LGBTQ+ issues make me less likely to support him
- 20% Trump's stance on LGBTQ+ issues has no impact on my vote
- 22% I don't know Trump's stance on LGBTQ+ issues
- 12% Unsure

(END ROTATE)

NE10. Which party do you believe does a better job at addressing the needs and concerns of LGBTQ+ individuals? (ROTATE 1-2)

- 54% The Democratic party
- 9% The Republican party
- 22% Neither party does a good job at addressing LGBTQ+ needs and concerns
- 15% Unsure

NE11. How important are LGBTQ+ issues in comparison to other issues that will decide how you vote? **(ROTATE 1-4,4-1)**

- 17% LGBTQ+ issues are the most important issues to my vote
- 56% LGBTQ+ issues are important, but other issues are equally important
- 9% LGBTQ+ issues are not that important
- 8% LGBTQ+ issues are not important at all to my vote
- 11% Unsure

NE12. Do you think America has gone in the right or wrong direction over the last 10 years in terms of LGBTQ+ issues? (ROTATE 1-4,4-1)

54%	Right Direction
13%	Strongly right direction
41%	Somewhat right direction
31%	Wrong Direction
19%	Somewhat wrong direction
12%	Strongly wrong direction
15%	Unsure

NE13. Do you believe America will be more or less accepting of LGBTQ+ people in 10 years? (ROTATE 1-4,4-1)

69%	More Accepting
31%	Much more accepting
39%	Somewhat more accepting
15%	Less Accepting
10%	Somewhat less accepting
10% 5%	

NE14: Thinking ahead to November's Presidential election, which of the following specific issues would you like to see candidates focusing their efforts on? (SELECT ALL THAT APPLY) (RANDOMIZE 1-10)

```
52%
        Affordability / inflation
44%
        LGBTQ+ issues
40%
        Health care reform
37%
        Discrimination / equality
        Safety / criminal reforms
30%
26%
        Cannabis legalization
        Social security reform
26%
19%
        Social reforms
13%
        Paid maternity / paternity leave
13%
        Training and apprenticeship work programs
 9%
        Other
 4%
        None of the above
 2%
        Refused
```

M1. How do you view the current political climate in America? (ROTATE 1-4, 4-1)

21%	<u>Positive</u>
6%	Very positively
15%	Somewhat positively
C 40/	Na
<u>64%</u>	<u>Negative</u>
32%	Somewhat negatively

M2. **PLEASE, SELECT ALL THAT APPLY:** In the past few years, have you left or considered leaving your state due to the state's policies?

(ALLOW MULTIPLE RESPONSES FOR 1,2)

- 33% Yes, I have thought about leaving my current state
- 6% Yes, I left my (former) state
- 62% No

(ONLY IF RESPONSE 1, 2 FROM PREVIOUS)

M3. PLEASE, SELECT ALL THAT APPLY: What was the primary reason for leaving or thinking about moving to another state? (RANDOMIZE RESPONSES 1-7; ALLOW FOR MULTIPLE RESPONSES)

n226	
31%	Lower cost of living
21%	More open-minded / accepting public
13%	Better jobs and opportunities
13%	Elected leaders who are more aligned with my personal values
6%	Lower taxes
6%	Less crime and safer communities
3%	Better schools
6%	Other
1%	Unsure

You will now read a list of potential candidates running for President of the United States. After each, please indicate how (ROTATE) scared or comforted (END ROTATE) you would feel for America's well-being and global standing if the candidate were to become the next President of the United States.

(RANDOMIZE NEXT THREE)

F1. Donald Trump

28% Total

20 / 0	i otai ooiiiioi toa
16%	Very comforted
12%	Somewhat comforted
64%	Total Scared
10%	Somewhat scared
54%	Very scared
	•
1%	Never heard of
7%	Unsure

Total Comforted

F2. Joe Biden

49%

24%	Very comforted
25%	Somewhat comforted
<u>42%</u>	Total Scared
19%	Somewhat scared
23%	Very scared
2%	Never heard of
8%	Unsure

Total Comforted

F3 A nonpartisan politician that works with both sides of the aisle

56%	Total Comforted
19%	Very comforted
37%	Somewhat comforted
19%	Total Scared
13%	Somewhat scared
6%	Very scared
7%	Never heard of
19%	Unsure

Next... please tell us if you agree or disagree with the following statements.

(ROTATE NEXT TWO QUESTIONS)

29%

F4. "The Republican party is ready to deliver stable and effective government if they were to win the next election." (ROTATE 1-4,4-1)

13% 16%	Strongly agree Somewhat agree
58% 17% 41%	Total Disagree Somewhat disagree Strongly disagree
13%	Unsure

Total Agree

F5. "The Democratic party is ready to deliver stable and effective government if they were to win the next election." (ROTATE 1-4,4-1)

26% 25%	Strongly agree Somewhat agree
36%	Total Disagree
18%	Somewhat disagree
17%	Strongly disagree
13%	Unsure

Total Agree

DEMOGRAPHICS SECTION

(ASK FULL SAMPLE)

Now just a few questions to make sure we have a representative sample:

Gender Your gender identification?

54% Female 43% Male 3% Other

Screener 3: In what year were you born?

Age Range IF UNSURE OR REFUSED, ASK: Which of the following categories best describes your age?

16% 18 to 24 11% 25 to 29 23% 30 to 39 22% 40 to 49 20% 50 to 64 9% 65 or older

Ethnicity Do you consider yourself to be of Hispanic or Latino descent, such as Mexican, Puerto Rican,

Cuban, or some other Central or Latin American background?

10% Yes 89% No 1% Unsure

Race And which of the following best describes your racial background?

68% White or Caucasian
19% Black or African American
5% Hispanic
4% Asian or Pacific Islander

2% Native American

2% Other

Party ID: In politics today, and regardless of how you are registered, do you consider yourself to be a... (ROTATE 1-7: TOP TO BOTTOM, BOTTOM TO TOP) 39% **Democratic** 30% Strong Democrat 10% Not so strong Democrat 39% Independent 12% Independent leaning Democrat 20% Independent 7% Independent leaning Republican 13% Republican 5% Not so strong Republican 8% Strong Republican 4% Other 5% Unsure Ideology: Thinking for a moment about your social, economic, and political views...Do you consider yourself to be... (ROTATE VALUES 1-5; TOP-TO-BOTTOM / BOTTOM-TO-TOP)? 45% Liberal 25% Very Liberal 20% Somewhat Liberal 33% Moderate **Conservative** Somewhat Conservative 8% 4% Very Conservative 2% Libertarian 8% Unsure 2020 Vote For whom did you vote in the 2020 Presidential election (ROTATE 1-2)? 19% **Donald Trump** 50% Joe Biden Someone Else 4% 22% Did not vote 1% Don't recall Refused 3% Education What is the highest level of formal education that you have completed? 6% Less than high school 30% High school graduate 23% Some college 12% College graduate with associate or 2-year degree 19% College graduate with bachelor's or 4-year degree 6% Post-graduate degree 2% Technical or vocational school graduate 2% Unsure



Marital Status	What would best describe your marital status?
58%	Single or never married
21%	Married
4%	Separated
10%	Divorced
4%	Widowed
4%	Other
Children	Do you have children currently living in your household?
24%	Yes
75%	No
1%	Refused
Neighborhood	Would you best describe the neighborhood or area you live in as
37%	Urban
40%	Suburban
21%	Rural
2%	Unsure
401K	Do you invest into an IRA or 401k?
32%	Yes
68%	No
Income	We want to classify people into broad income groups only. Would you estimate your total household income to be?
47%	Below \$40,000
29%	Between \$40,000 and \$79,999
14%	Between \$80,000 and \$124,999
5%	Above \$125,000
4%	Unsure
2%	Prefer not to answer
Homeowner	Do you currently own (outright/pay mortgage) your residence?
38%	Own (outright/pay mortgage)
63%	I do not own my residence (rent/other)